

Reporting Against Transfer Promises Ongoing – outcomes as at 30/09/2024

Details the transfer promises that are ongoing and will continue to be reported on quarterly until completed. While many of the Transfer Promises have been achieved, it is important to understand that there is an ongoing commitment to retain the improvement made and Promises will be kept under review. 🚫 = not achieved; 😊 = ongoing; 😄 = achieved

Objective 2 – Accelerate the Investment Programme and Commitment to Community Engagement		
Background	Kendoon Housing Association had not invested in maintaining stock over several years. Unable to fund investment to bring properties up to RSL expected standards. Kendoon Housing Association had to restrict spend due to loan covenant compliance issues (due to non-investment for years).	
Transfer Requirement	Accelerate the investment programme in the short, medium, and long term. Support community engagement.	
Pineview Promise	Outcome 🚫 😊 😄	
Spend an additional £1.25million on investment within period 01/04/2021 – 31/03/2026. Identify work in consultation with tenants.	£1,132,700 additional investment made so far and we remain on course for commitment to be achieved by 31/03/2026. Consultation with residents on spending priorities has been ongoing since July 2021 and will continue. Feedback from residents has been taken into account in our investment plans and will continue to shape future investment plans. For example, in addition to other works kitchens and windows were brought forward to 2022/2023; kitchens and boilers brought forward to 2023/2024 and communal painterwork commenced.	😊
Survey stock and identify 5-year investment programme. Implement effective planned maintenance programme and comprehensive asset management strategy.	A stock condition survey is carried out annually on rolling basis by Pineview’s surveyors (JMP, Construction and Property Consultants) and property / stock details kept up to date on the HUB (Pineview’s asset management system). The HUB data forms part of our five-year financial projections (the first 5 years of our long-term projections) and also forms our base 5-year investment programme. Committee previously agreed to amend 5-year plans to 3-year plans as this was seen as a more accurately measurable period. These 3-year individual property investment plans were produced and issued to tenants in November 2023.	😊

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Transfer Requirement	Accelerate the investment programme in the short, medium, and long term. Support community engagement.	
Pineview Promise	Outcome 😞 😐 😊	
Commit £10,000 per annum for five years to community regeneration projects. 2021/2022/2023/2024/2025	Spending has been committed in each of the financial years since the transfer of engagements. Consultation has taken place and we will continue to do so in order to confirm residents' priorities on what to invest the spending on. Current identified priorities for 2024/2025 are youth work; measures to prevent anti-social behaviour; social and community activities and environmental improvements. Further investment of £10k planned for 2024/25. <u>Carried out in Q1 (April – June 2024):</u> Youth football – 30 weeks, Street outreach – 30 weeks Youth club activities and hall hire one night per week <u>Carried out in Q2 (July – September 2024):</u> Extra coach, snacks and lunch vouchers for local residents on annual outing. <u>Planned for Q3 (Oct – December 2024):</u> Environmental works in Kendoon area in partnership with Fortune Works and local residents. Currently working with Fortune Works to agree suitable sites. It is anticipated that the £10 funding will be spent by the end of Q3	😊

Objective 6 – Develop New Services

Background	Kendoon Housing Association unable to develop new services (resource constraints – staff, financial and other).	
Transfer Requirement	Increase wider role activities. Help tenants survive and thrive in life.	
Pineview Promise	Outcome 😞 😐 😊	
Carry out comprehensive stock surveys and implement effective planned maintenance programmes and comprehensive asset management strategy to ensure homes comfortable and affordable to live in.	<p>As per Objective 2 above.</p> <p>A stock condition survey is carried out annually on rolling basis by Pineview’s surveyors (JMP, Construction and Property Consultants) and property / stock details kept up to date on the HUB (Pineview’s asset management system).</p> <p>The HUB data forms part of our five-year financial projections (the first 5 years of our long-term projections) and also forms our base 5-year investment programme.</p> <p>Committee previously agreed to amend 5-year plans to 3 year plans as this was seen as a more accurately measurable period. These 3-year individual property investment plans were produced and issued to tenants in November 2023.</p>	😊
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